Accumulus Advisors, LLC

Job Title: Senior Accountant

Employment Type: Full-Time
FLSA Status: Exempt
Department: Accounting
Reports To: Accounting Manager

Job Summary

ABOUT ACCUMULUS
Accumulus is a future-focused accounting firm that leverages cloud-based technology to deliver streamlined, automated financial solutions. We serve as strategic partners to mission-driven organizations, offering forward-looking advice that empowers informed decisions. Our energetic, collaborative team values professional growth, innovation, and delivering exceptional client outcomes.

WHAT YOU'LL DO
As a Senior Associate at Accumulus, you'll play a key role in overseeing client engagements, leading staff, and driving accurate, timely financial reporting. You'll be a trusted partner to clients and a mentor within our growing firm.

Essential Duties

- • Lead monthly close process and prepare accurate financial statements
  • Oversee AR/AP and daily transaction processing
  • Reconcile general ledger and maintain audit-ready books
  • Prepare and file Hawaii General Excise Tax returns
  • Monitor client budgets, analyze variances, and present financial insights
  • Support tax filings and external audits by liaising with third-party CPAs as needed
  • Build strong client relationships with a focus on responsiveness and clarity
  • Maintain the highest standards of confidentiality and integrity
  • Contribute to a collaborative, high-performance team culture
  • Prepare and deliver multi-dimensional financial reports tailored to client needs
  • Manage fund and program tracking, including grant and restricted fund reporting where applicable
  • Support single audit readiness and compliance reporting as needed
  • Prepare board and management reporting packages and client-facing financial presentations
  • Mentor and review the work of Associate-level staff, supporting their development and accuracy
  • Perform other duties as assigned.

Supervisory Responsibilities

This job has no supervisory responsibilities.

Education

WHAT WE’RE LOOKING FOR

• Bachelor's degree in Accounting, Finance, or related field (or equivalent experience)

• 3+ years of accounting experience; public accounting, outsourced accounting, or industry roles with complex reporting requirements preferred

• Strong knowledge of GAAP and accounting operations

• Proficiency in Sage Intacct, experience with configuration, report editing, and multi-dimensional reporting preferred

• Excellent organizational, analytical, and communication skills

• Ability to manage multiple priorities and deadlines independently

• Demonstrated ability to build lasting client relationships and support client retention

• Comfortable guiding and reviewing the work of junior staff with a coaching mindset

• Bonus: CPA license